

## **Getting Started**

1. Download our mobile app Talk It C App Store





2. Press record to begin your dictation. Speak & spell the contact name, then speak your notes.

## OR

Click the Assistant at the bottom of the screen, then choose or create a template to guide you through the dictation process.

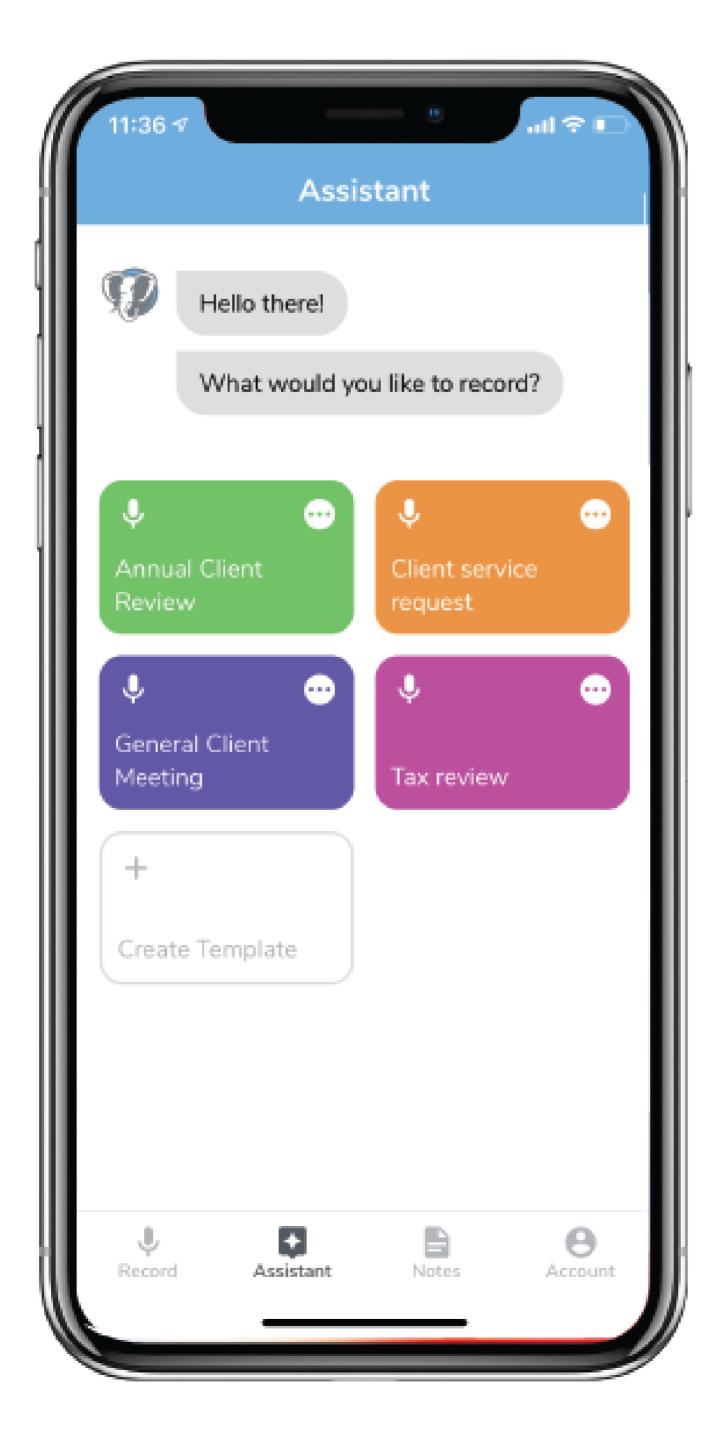
<sup>3</sup>. Your *notes* will be professionally typed and delivered by email and to the Salesforce CRM as a Task for the contact.

Pro Tip: If you would like your notes delivered as an Event or Note in Salesforce, you must specify that at the beginning of your dictation.

## Meet your new

## Assistant

Designed to help guide you to record what matters most





To access your account online visit www.mobileassistant.us